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Meierhenry Sargent LLP
ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal
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February 5, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Chamberlain School District 07-1
Brule, Buffalo and Lyman Counties, South Dakota
$2,720,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

CHAMBERLAIN SCHOOL DISTRICT 07-1
BRULE, BUFFALO AND LYMAN COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2021

RECEIVED
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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Chamberlain School District 07-1.

2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2021

3. Date of issue: February 4, 2021

4. Purpose of issue: The District is issuing the Certificates for the purpose of (a) refunding the Refunded Certificates, which consist of $2,790,000 in aggregate principal amount of the District's outstanding Limited Tax Capital Outlay Certificates, Series 2016, dated April 21, 2016, maturing as serial certificates on January 15 in the years 2022 through and including 2026, and as term certificates on January 15 in the years 2031 and 2036, and (b) paying certain costs of issuing the Certificates. The District anticipates redeeming the Refunded Certificates, together with all accrued interest thereon, on or about April 21, 2021.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,720,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Series 2021 is true and correct on this 4th day of February 2021.

Michelle Willrodt

By: Michelle Willrodt
Its: Business Manager

D A DAVIDSON

CERTIFICATE DEBT SERVICE

CHAMBERLAIN SCHOOL DISTRICT No. 07-1
BRULE, BUFFALO AND LYMAN COUNTIES, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2021
Current Refunding of Ser. 2016 Certificates
BQ, AA+ Rating ('A+' S&P Underlying Rating), 2035 Final Maturity
Final Pricing

Dated Date	02/04/2021
Delivery Date	02/04/2021

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2021	155,000	2.000%	26,746.67	181,746.67	
02/01/2022			25,650.00	25,650.00	
06/30/2022					207,396.67
08/01/2022	160,000	2.000%	25,650.00	185,650.00	
02/01/2023			24,050.00	24,050.00	
06/30/2023					209,700.00
08/01/2023	165,000	2.000%	24,050.00	189,050.00	
02/01/2024			22,400.00	22,400.00	
06/30/2024					211,450.00
08/01/2024	165,000	2.000%	22,400.00	187,400.00	
02/01/2025			20,750.00	20,750.00	
06/30/2025					208,150.00
08/01/2025	170,000	2.000%	20,750.00	190,750.00	
02/01/2026			19,050.00	19,050.00	
06/30/2026					209,800.00
08/01/2026	175,000	2.000%	19,050.00	194,050.00	
02/01/2027			17,300.00	17,300.00	
06/30/2027					211,350.00
08/01/2027	180,000	2.000%	17,300.00	197,300.00	
02/01/2028			15,500.00	15,500.00	
06/30/2028					212,800.00
08/01/2028	180,000	2.000%	15,500.00	195,500.00	
02/01/2029			13,700.00	13,700.00	
06/30/2029					209,200.00
08/01/2029	185,000	2.000%	13,700.00	198,700.00	
02/01/2030			11,850.00	11,850.00	
06/30/2030					210,550.00
08/01/2030	190,000	2.000%	11,850.00	201,850.00	
02/01/2031			9,950.00	9,950.00	
06/30/2031					211,800.00
08/01/2031	195,000	2.000%	9,950.00	204,950.00	
02/01/2032			8,000.00	8,000.00	
06/30/2032					212,950.00
08/01/2032	195,000	2.000%	8,000.00	203,000.00	
02/01/2033			6,050.00	6,050.00	
06/30/2033					209,050.00
08/01/2033	200,000	2.000%	6,050.00	206,050.00	
02/01/2034			4,050.00	4,050.00	
06/30/2034					210,100.00
08/01/2034	200,000	2.000%	4,050.00	204,050.00	
02/01/2035			2,050.00	2,050.00	
06/30/2035					206,100.00
08/01/2035	205,000	2.000%	2,050.00	207,050.00	
06/30/2036					207,050.00
	2,720,000		427,446.67	3,147,446.67	3,147,446.67